

SIDDHARTHA DEORAH

Kalpataru Horizon,
254, B Tower,
S. K. Ahire Marg,
Worli,
Mumbai – 400 018

Date -29/11/2018

To,

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Ref - Scrip ID - BSE: 530233 [Auro Laboratories Limited]

Sub: - Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

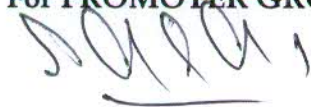
Dear Sir,

With reference to the aforesaid subject, we hereby submit the disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly take the above document on your records.

Thanking you,

Yours faithfully,
For PROMOTER GROUP / PAC



Encl. : as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---------------------------|---|---|
| Name of the Target Company (TC) | Auro Laboratories Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Siddhartha Deorah | | |
| Whether the acquirer belongs to Promoter/Promoter group | Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition / disposal / holding of shares / voting right / holding of acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights (Promoter Group) | 416616 | 6.68 | 6.68 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 416616 | 6.68 | 6.68 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold (Promoter Group) | 1865 | 0.03 | 0.03 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquisition/sale | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 1865 | 0.03 | 0.03 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights acquired/sold (Promoter Group) | 418481 | 6.71 | 6.71 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs acquired /sold otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 418481 | 6.71 | 6.71 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Purchase | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28/11/2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 6232500 Shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 6232500 Shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 6232500 Shares | | |

(*) Total share capital/voing capital to be taken as per the latest filling done by the company to the stock Exchang under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Promoter Group / PAC



Place : Mumbai

Date : 29/11/2018